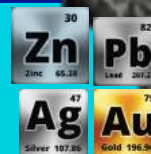




TSX.V: PRS

Peru's Next Primary Zinc Producer

Corporate Presentation  
January 2017



[www.prismresourceinc.com](http://www.prismresourceinc.com)

# Forward-Looking Statement



This presentation contains forward-looking statements and factual information that are current as of the date the presentation was originally delivered. Prism Resources Inc. disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

The information in this presentation has been obtained by Prism from its own records and from other sources deemed reliable. However, no representation or warranty is made as to its accuracy or completeness.

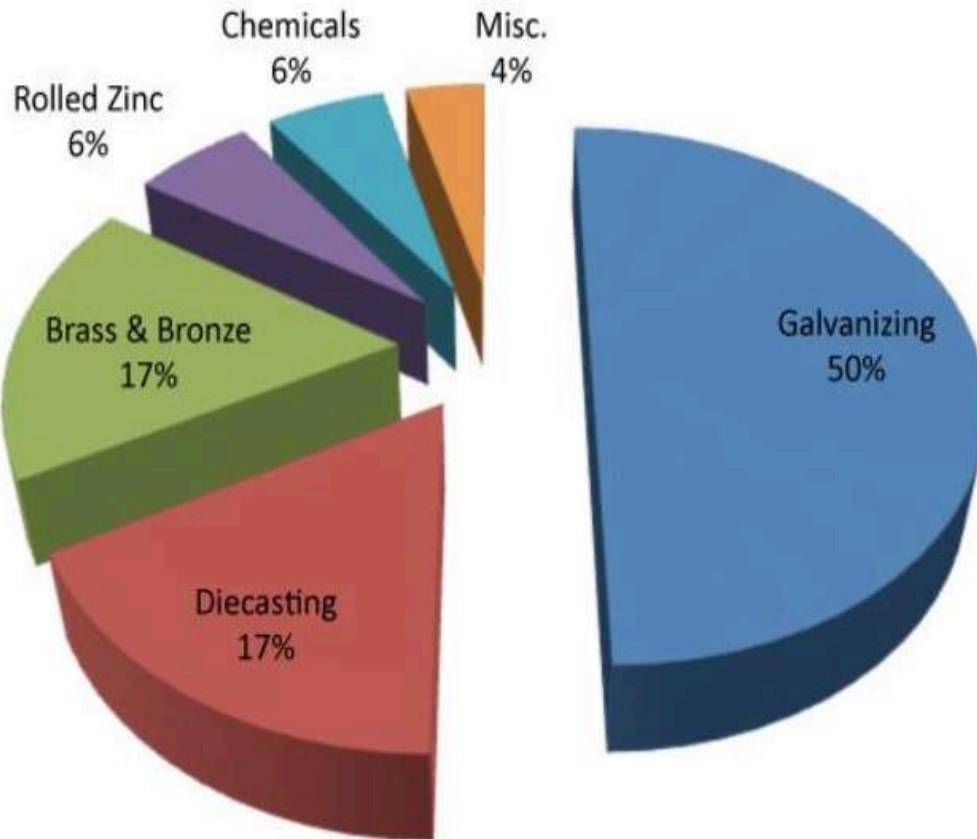
# Corporate Overview



Prism Resources Inc is a Canadian precious metal explorer and developer focused on Latin America and headquartered in Vancouver, British Columbia. Prism is comprised of a strong team with significant resource sector experience and a well-established track record of success, globally. The past producing Huampar Project is located approximately 80 km NE (line of sight) from Lima Peru, in the southern portion of the Central Peruvian Polymetallic Belt. The Company also maintains a 7.5% Net Profit Interest on Detour Gold's Aurora and Sunday Lake properties located adjacent to its Detour Lake gold mine in Ontario, Canada. The Aurora property includes the high grade Au Zone 58N.



## Main End Uses of Zinc



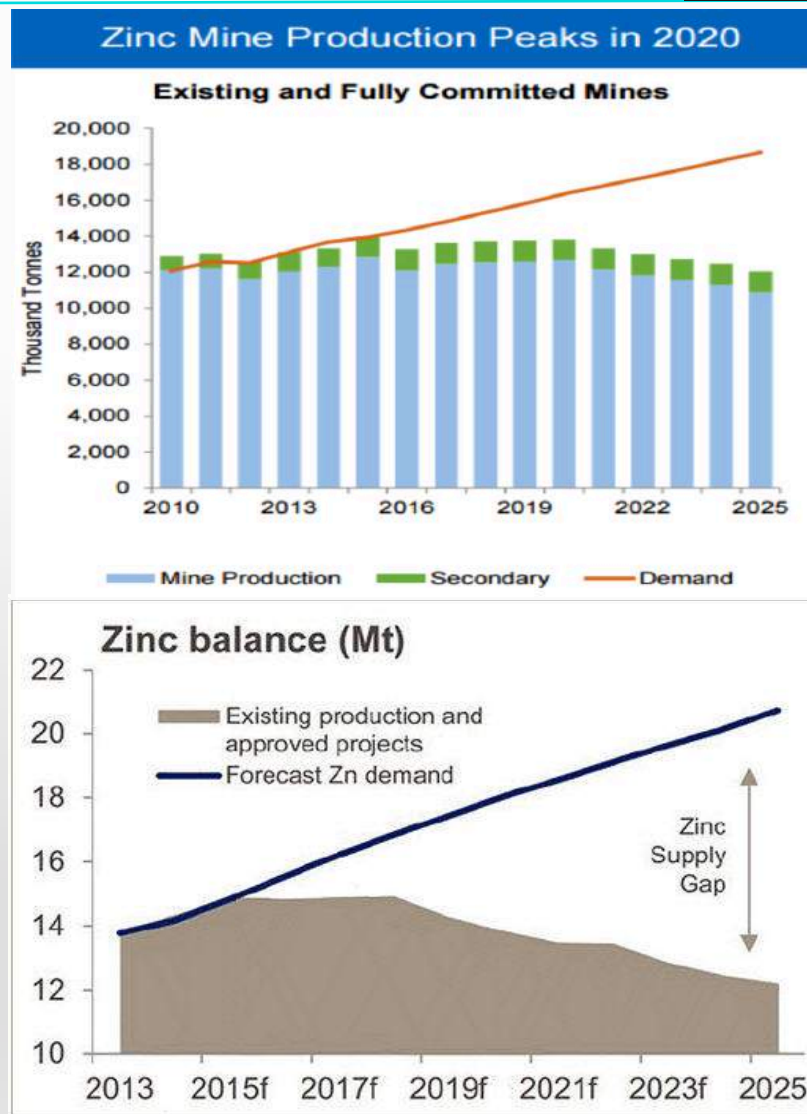
Source: ILZSG

- Zinc is the 4<sup>th</sup> most consumed metal on the planet
- The biggest use of Zinc in the world is coating steel (Galvanization) which is approximately 50% of the Zinc market
- Die casting is the second largest consumer of Zinc at approximately 17%
- Following is Zinc metal in alloying (brass), zinc chemicals (fertilizers, skin products, etc) and rolled zinc (ie: pennies)

# Zinc Demand and Supply

- Global zinc demand continues to grow with consumption driven by continued international GDP growth (Asia, India, Europe and North America), urbanization/infrastructure development, and also as a “mid-cycle” commodity with expanding markets for consumer goods (automobiles, appliances, etc.).
- Primary zinc supply is not keeping up and entered a deficit scenario in late 2015 that is now further intensified following the recent closure to two global marquee mines (Century and Lisheen) in addition to the major mine production cuts announced by Glencore and Nyrstar.
- Consensus forecasts point to a tightening zinc market over the next several years. Zinc prices have to react positively.
- With an approximate 3-million tonnes of forecast zinc consumption increase over next five years, it is estimated a zinc incentive price of US\$3600/tonne (US \$1.60/lb) would be required to support the equivalent amount in new mine capacity to come online (based on Wood Mackenzie and LME Week Roundtable Discussion amongst industry participants).

Figure 1: Global zinc production and demand forecasts (Source: Wood Mackenzie, CRU, ILZSG, Teck)



# Why Invest in Prism?

- Well positioned to become a near term producer with highly-experienced board and management team
- Former producing polymetallic mine with quality infrastructure in place
- Stable geo-political environments conducive to exploration and development
- Areas with elevated zinc, silver, gold and iron & extensive historical data
- Aggressive zinc exploration & acquisition strategy to yield near-term catalysts
- Exciting potential and upside on unexplored zones
- Capital Structure – Disciplined, Low shares outstanding, No debt
- Zinc fundamentals are very bullish with recent significant global production closures, global concentrate deficits and continued strong demand



# Management



## **BOB (ROBERT) BAXTER *President & CEO***

Mr. Baxter brings over 25 years of experience principally in Latin America, in the mining industry. Mr Baxter has held a number of important positions in Latin America . In recent times Mr. Baxter was a Director of Chariot Resources Ltd.; until September 2010, Chairman of the Board of Marobre S.A.C., a 100% owned subsidiary of China Sci Tech; a Director of Petaquilla Minerals until November 2009; and President, Director and Chief Operating Officer of Norsemont Mining until March 2011 when the company was acquired by Hudbay Minerals. Mr Baxter is presently a Director of Pan Global Resources Inc. and is the General Manager of Baxter Consulting Engineering

## **RICHARD DUFRESNE *Vice-President of Exploration***

Mr. Dufresne brings to Prism more than 25 years of experience in the mineral exploration and development industry. He has held senior positions with major mining companies including Anglo American Exploration (Canada) and Falconbridge (which was subsequently acquired by Xstrata/Glencore). More recently, he was a senior geologist for Balmoral Resources in northern Quebec and prior to this role between 2009 and 2014 he held the position VP Exploration for Camino Minerals in Mexico. Mr. Dufresne has considerable international exploration experience in Peru, Mexico, Dominican Republic and the Ivory Coast. He has participated in several new discoveries in the Raglan district of northern Quebec and the central lead-zinc-silver belt in Peru, where one discovery was recognized as the Mining Prospect of the Year by the Peruvian Mining Merit Awards Committee in 2002. Mr. Dufresne graduated from the University of Montreal with a B.Sc. in geology and is a member of the Association of Professional Engineers and Geoscientists of British Columbia (APEGBC).

## **SCOTT ROSS *Corporate Secretary & Interim CFO***

Mr. Ross has many years of experience working with public and private companies. From 1988 to 1999 he served as Manager, Development for Canlan Investment Corporation, a public real estate development company specializing in the construction and management of recreational ice rink facilities across North America and golf course residential development in British Columbia. Since 2001 he has served as Vice-President and Director of Rosstree Capital Corporation, a private investment holding company and he is currently a Director and President and Chief Executive Officer of Bearclaw Capital Corp., a reporting issuer on the TSXV. He has a Bachelor of Arts (Hons) from Queen's University, Kingston, Ontario

## **HECTOR ARENAS *General Manager, Compania Minera Prism Peru SAC***

Mr. Arenas is a mining engineer with over 25 years experience focused in finance. He holds experience in both the technical and financial environments, bringing with him a unique perspective to mining projects. Mr. Arenas is currently Managing Director of Cia. Minera San Valentin and General Manager of Compania Minera Prism Peru SAC. He is also a financial and technical consultant for several mining and exploration projects currently being developed in Peru. During the last 25 years Mr. Arenas has been involved in different roles such as treasury management, financial restructuring, financial controller, syndicated term loans, capital markets, M&A and strategic planning for different companies, mainly mining and power companies. His knowledge of Peru's banking system and local capital markets as well as his contacts in the financial markets make Mr. Arenas a valuable asset to the company. Mr. Arenas is a mining engineer graduated from The Universidad Nacional de Ingenieria (Peru) and holds a MBA from ESAN (Peru).

## **MICHELLE BORROMEO *Investor Relations***

Ms. Borromeo has been working as an Investor Relations and Business Development Professional for that past 10 years in the Mining, Oil and Gas, Energy, Renewables and Clean Technology industries. She has led the Investor Relations efforts numerous companies including an NYSE listed E&P Oil and Gas Company, a Uranium exploration project in Peru, which was then acquired by Denison mines, and a Renewable Energy company. Michelle spent several years in the field prior to making the transition into the corporate side of the industry, including spending several years in Mexico working as a biologist as well as completing reclamation/remediation field work and developing Emergency Response plans in Alberta for numerous oil and Gas companies. Michelle received her Bachelor of Science in Biology and Minor in Geology from Simon Fraser University.

# Board of Directors



## **BOB PARSONS CPA, CA**

Mr. Parsons is a Chartered Accountant and retired Pricewaterhouse Coopers partner after a career spanning 34 years. He currently serves on the International Affairs Committee of the Prospectors and Developers Association of Canada. He has served on the boards of the PDAC (1985-2003), Indonesian Mining Association, Canada Indonesia Chamber of Commerce, World Mines Ministries Forum, Canadian Minerals Industry Federation, Advisory Council of the Centre for Resource Studies at Queens University, and the Professional Advisory Board of the Government of Canada's Petroleum Monitoring Agency. He has previously served on the boards of several public exploration companies and is currently a director of Indico Resources Ltd., Prism Resources Inc., and Kennady Diamonds Inc.. In 2013, the Government of Canada awarded Bob the Queen Elizabeth II Diamond Jubilee Medal for his contribution to Canada's mining industry.

## **BRIAN KERZNER**

Mr. Kerzner has over 23 years of experience as a successful entrepreneur in retailing and real estate. Mr. Kerzner is the Founder and President of Rocky Mountain Chocolate Factory Canada Inc., which operates retail chocolate stores from coast to coast in Canada. He has also founded several other private companies that have completed extensive residential and commercial development in Toronto, Phoenix, Whistler and Vancouver. Mr. Kerzner has been extensively involved in providing seed capital for many successful public and private companies in the resources, environmental and technology sectors. Mr. Kerzner is an Honours graduate of the University of Toronto Bachelor of Commerce (B.Com) program and was a Director of Norsemont Mining Inc. He is also a member of the BC Children's Hospital Circle of Care and is actively involved in many other charitable organizations.

## **DR. MARK CRUISE**

Dr. Cruise is a base metal deposit specialist with over 20-years project experience from grass-roots exploration through resource definition to permitting and production in Europe and the America's on behalf of Pasminco Exploration, Anglo American and TSX-listed companies. Completed Geology Ph.D. on the Irish zinc-lead orefield and was a member of Anglo American's Lisheen Zinc-Lead Mine feasibility/technical team in Ireland. Co-founded Trevali in 2007 to position the Company to take advantage of anticipated global Zn deficits.

## **JULIAN BAVIN**

Mr. Bavin has 30 years of technical, operational and commercial experience in mineral exploration gained from work in a wide range of commodities, jurisdictions and cultures. He spent the majority of his career with the Rio Tinto Group where he was the Business Development Executive for their Industrial Minerals Group progressing opportunities in Europe and South America and later the South American Exploration Director responsible for the teams which identified a range of projects now in various stages of feasibility including the Rio Colorado potash and Alter copper/gold projects in Argentina, the Mina Justa, Constancia and La Granja copper projects in Peru. After South America he moved to London as Rio Tinto's Exploration Director responsible for Africa, Europe, the Middle East and the FSU with a brief that included the Jadar lithium-borates discovery in Serbia. Mr. Bavin holds a Bachelor of Science from the University of Leicester, a Master of Science from Imperial College in London, and is a graduate of the Senior Executive Programme at the London Business School. He is currently President and CEO of Pan Global Resources Inc and a non-executive Director of Estrella Resources and Exeter Resource Corp.

## **TIM MOODY**

Tim Moody has had over 30 years of experience in the mining industry. This includes mineral exploration, resource assessment, business development, strategy and government relations. Twenty-Four of those years have been spent with Rio Tinto where he served as Exploration Director for the Project Generation Group, Asia Region and as Vice President and Director for Business Development responsible for corporate strategy, M&A and public market transactions. His recent achievements include the takeover of Hathor Exploration Ltd. and leading the divestment of the Northparkes Mine.

Mr. Moody has a Bachelor of Science with Honours from the University of New England. He is a graduate of the Senior Leadership Program from the London Business School, a graduate of the Business Leadership Development Program from the Australian Graduate School of Management, and is a Fellow of the Society of Economic Geologists.



# Capital Structure

## Share Structure – January 2017

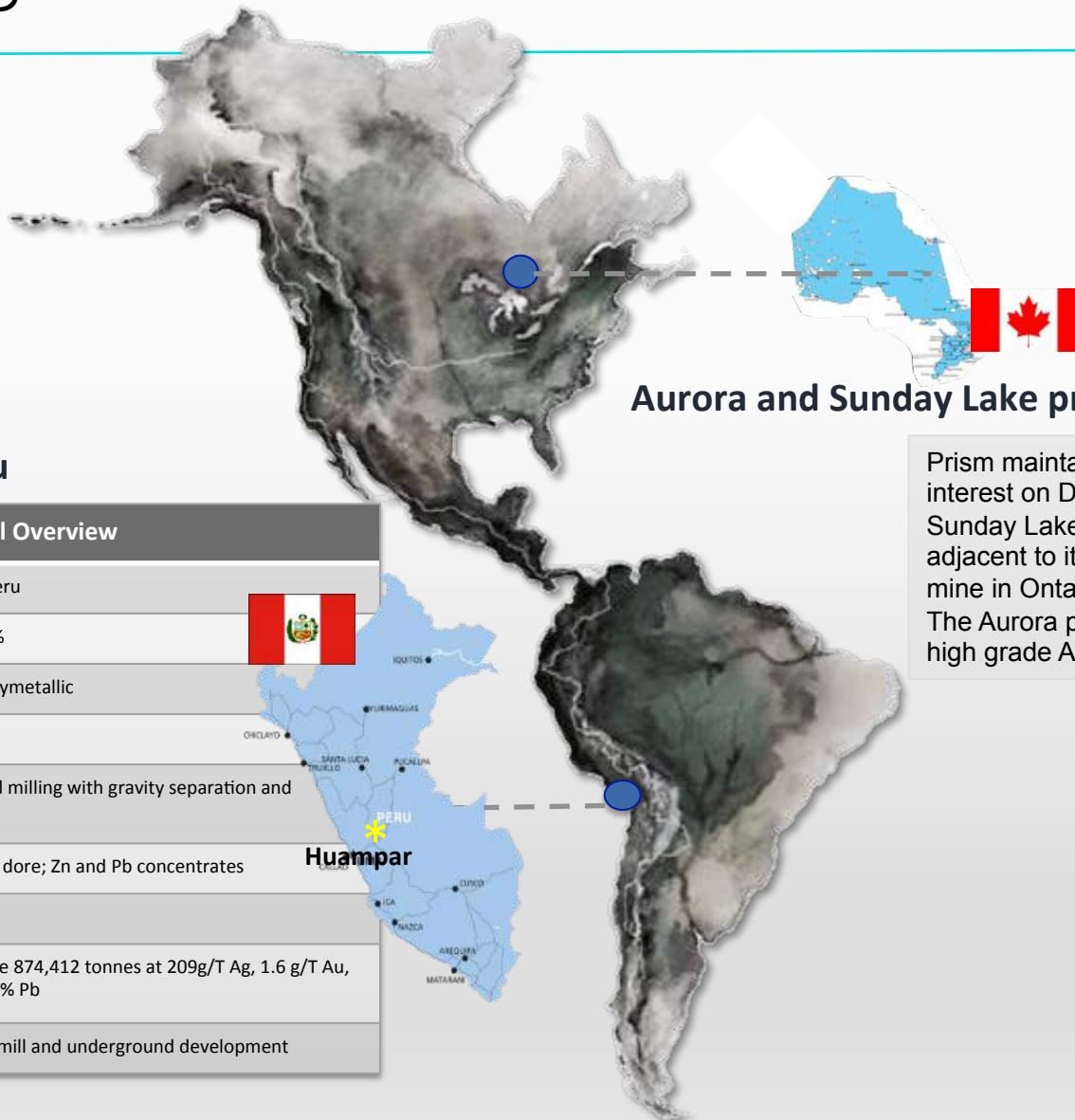
|                       |               |
|-----------------------|---------------|
| Issued & Outstanding  | 49,350,000    |
| Options               | 4,550,000     |
| Warrants              | 8,570,000     |
| Fully Diluted         | 62,490,000    |
| 52 week high/low      | \$0.23/\$0.18 |
| Market Capitalization | \$9,870,000   |

- No Debt
- Management / Insiders hold 32.2% (~15 million shares)
- Options and Warrants in the money



Prism one-year share price performance

# Operating in Stable Jurisdictions



**Aurora and Sunday Lake properties, Ontario**

Prism maintains a 7.5% Net profit interest on Detour Gold's Aurora and Sunday Lake properties located adjacent to its Detour Lake gold mine in Ontario, Canada. The Aurora property includes the high grade Au Zone 58N.

## Huampar Project, Peru

### Operational Overview

|                            |  |
|----------------------------|--|
| Location                   | West-Central Peru  |
| Ownership                  | Option for 100%  |
| Type of Deposit            | Vein-hosted Polymetallic   |
| Primary Metals             | Ag, Au, Zn, Pb   |
| Processing                 | Planned standard milling with gravity separation and flotation circuit         |
| End Product                | Potential Ag-Au dore; Zn and Pb concentrates                                   |
| Potential Mine Life        | N/A  |
| Resource and Average Grade | Historic resource 874,412 tonnes at 209g/T Ag, 1.6 g/T Au, 3.6% Zn and 3.3% Pb |
| Infrastructure             | Past producing mill and underground development                                |

# Huampar Deal Structure



## Trevali Agreement

- Prism signed the definitive agreement with Trevali dated June 13, 2016 whereby Trevali must transfer 100% of the outstanding shares of its Peruvian subsidiary Nueva Condor S.A., 100% owner and holder of the Huampar property and associated mining rights for a consideration of \$500,000 which was satisfied by the issuance of 5,750,000 common shares in Prism.
- Trevali has the right to maintain its pro rata position in Prism
- As a result of the transaction Mark Cruise became a board member of Prism Resources Inc.

## Nueva Condor Agreement

- The terms of the agreement with Nueva Condor include the following;
- 2,900,000 Prism common shares to CLM and 2 other individuals.
- 3% NSR of which 2% may be purchased in 1% tranches at any stage for payments of US\$1.5 and US\$2 million respectively within a period of two years from the approval date.
- Annual payments of US\$100,000 commencing on the second anniversary of the agreement which payments will be deductible from any NSR payments made to Nueva Condor.
- Prism has retained the services of key Nueva Condor personnel for a monthly retainer fee of US\$5,000 which fee will be capped at US\$240,000 over a period of 4 years

# Huampar Zinc-Lead-Silver Project

## Project Highlights

- Former producing silver mine in the Central Peruvian Polymetallic Belt with no modern exploration
- Past production of approx. 2.5 million tonnes averaging 185 g/t silver, 1.6 g/t gold, 5% zinc and 3.8% lead with excellent metallurgical recoveries
- Historic, non-NI43-101 compliant resource\* of 874,412 tonnes grading 209 g/t silver, 1.3 g/t gold, 3.63% zinc and 3.31% lead.
- Mine infrastructure in place including 350-tonne-per-day processing permit (requires refurbishment) & underground workings
- Stand-alone mine development potential; also 'back-haul' possibility to existing nearby operations
- Seven kilometres of mineralized vein system defined to date – remains open for expansion (sampling in UG workings returned 334.2 metres grading 4.5 oz/T silver, 5.5 g/t gold, 4% zinc, 4.3% lead, and 0.3% copper)
- Drilling planned to confirm/update resource estimate and test depth extent of vein system

## Location & Access

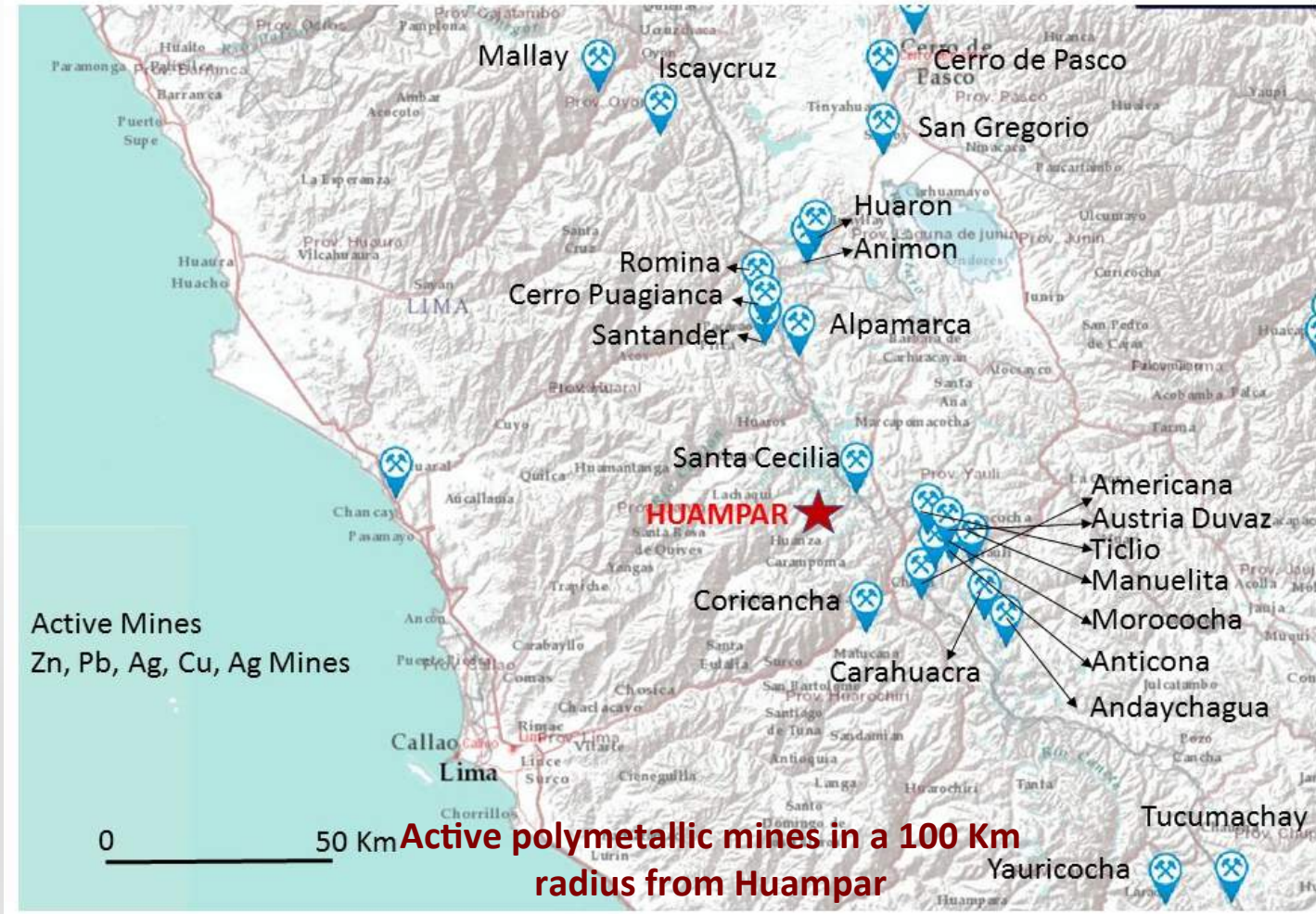
The Huampar Property is located in the south-central part of the Central Peruvian Polymetallic Belt, approximately 80km NE of the capital, Lima. The site can be accessed via the Carretera Central highway through San Mateo – La Oroya then by well-maintained dirt road leading to project area.



\*Source: The Company cautions that the reserve estimates were prepared before the introduction of NI 43-101, and are therefore historical in nature. The Company is not treating such reserve as a current resource qualifying NI 43-101. Investors are further cautioned that a qualified person has not yet completed sufficient work to be able to verify the historical reserve, therefore they should not be relied upon

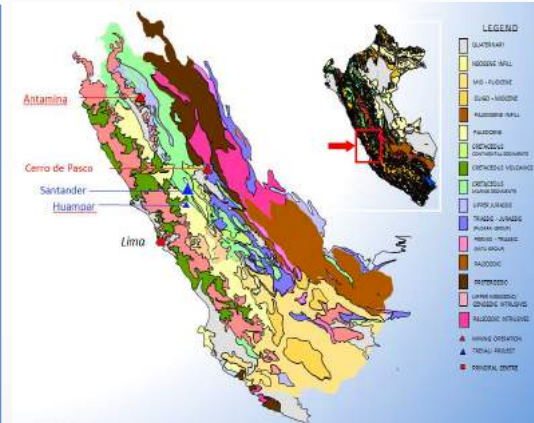
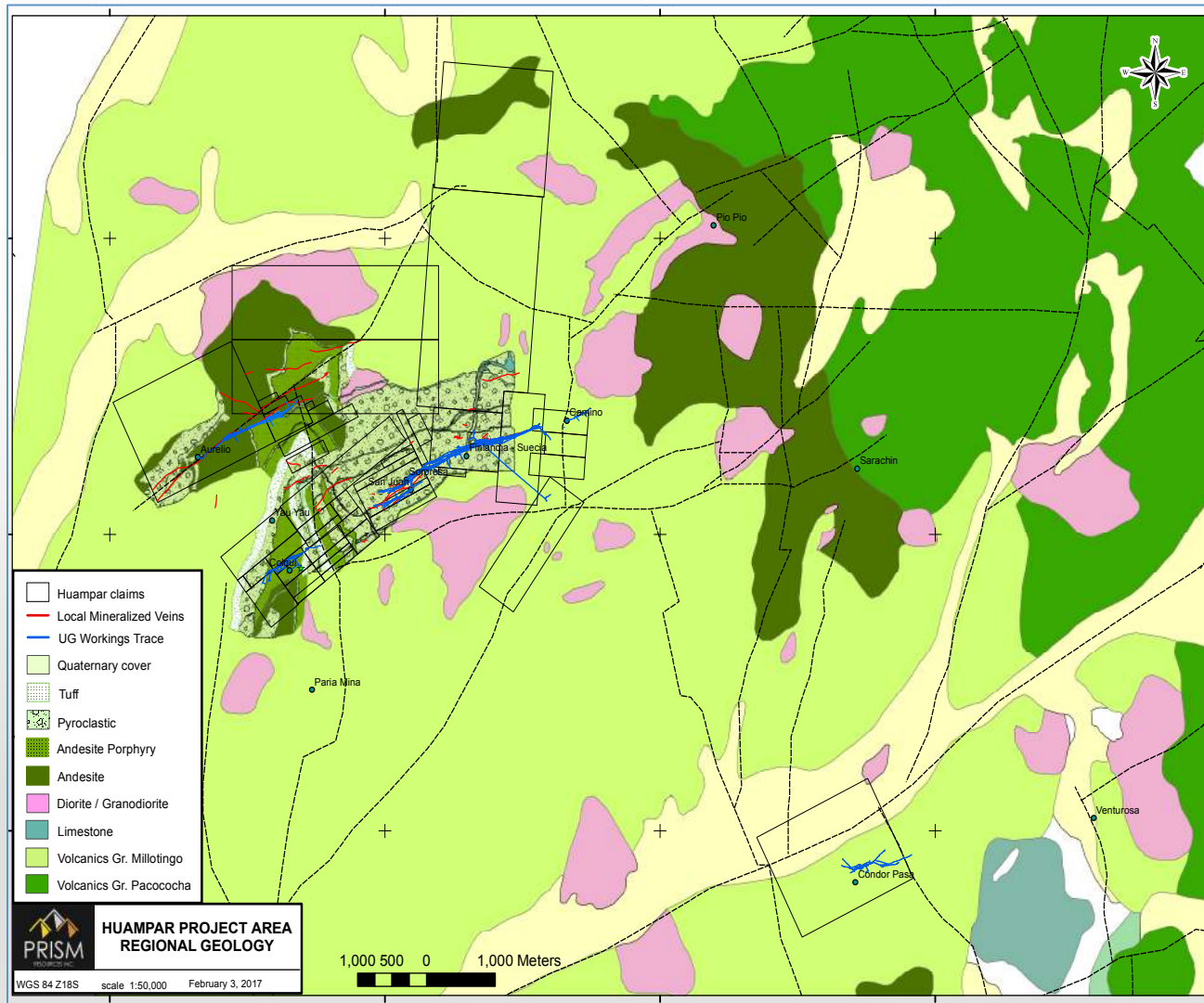
# Huampar Property Location

The Huampar Project is located in the well-known Central Peruvian Polymetallic Belt of the Central Andes





# Huampar Regional Geology



The region is dominated by andesitic volcanic sequences

Mineralized veins typically have significant strike lengths (plus-1-km) and considerable depth potential (plus-800m).

There is a potential at depth for replacement style mineralization in the underlying carbonate minerals

Focus of this present program is the depth extension of the previously mined vein systems within the volcanics

# Mining Inventory

## Historic Production Table

| YEAR  | Tonnes                            | Au g/t   | Ag g/t | Pb%  | Zn%  | Cu%  |
|---|-----------------------------------|----------|--------|------|------|------|
| 1983  | 37,782                            | 2.7      | 229    | 2.07 | 2.33 | 0.31 |
| 1984  | 112,496                           | 1.02     | 135    | 2.59 | 2.75 | 0.28 |
| 1985  | 109,696                           | 1.4      | 163    | 2.85 | 2.93 | 0.40 |
| 1986  | 101,616                           | 2.28     | 147    | 2.78 | 3.11 | 0.21 |
| 1987  | 97,8484                           | 1.89     | 130    | 2.62 | 3.11 | 0.21 |
| 1988  | 74,410                            | 2.27     | 153    | 2.49 | 2.84 | 0.16 |
| 1989  | 90,710                            | 2.44     | 123    | 1.87 | 2.24 | 0.15 |
| 1990  | 79,270                            | 2.66     | 110    | 2.19 | 2.34 | Na   |
| 1991  | 44,840                            | 0.17     | 128    | 2.19 | 2.75 | Na   |
| Total   | 748,649                           | 1.87     | 142    | 2.44 | 2.73 | 0.21 |
| YEAR / COMPANY                                | Tonnes                            | Au g/t   | Ag g/t | Pb%  | Zn%  | Cu%  |
| 1995 - Tecnologia Minera (Tecmin) SA          | Proven – 214,500                  | 1.57     | 119    | 2.67 | 3.74 | -    |
|   | Probable – 774,300                | 0.8      | 157    | 2.24 | 1.12 | 0.3  |
|   | Total – 958,000                   | 1.0      | 147    | 2.34 | 2.48 | 0.23 |
| 1997 – Roscoe Postale Assoc. (RPA) Canada Inc | Finlandia Vein M&I - 650,000      | 0.84     | 103    | 2.16 | 2.96 | 0.22 |
|   | Developed Ore – 214,500           | 1.73     | 130    | 2.94 | 4.11 | -    |
|   | Undeveloped Ore – 744,300         | 1.0      | 163    | 2.57 | 2.73 | -    |
|   | Total – 958,800<br>Tailings – 1Mt | 1.2      | 34     | -    | 1.15 | -    |
| 1998 - Nueva Condor SA                        | Finlandia Mine – 509,000          | 1.81     | 154    | 3.58 | 4.43 | -    |
|   | Condora Pasa – 239,000            | 0.9      | 215    | 2.99 | 2.97 | -    |
|   | Other - 183,000 –                 | 1.83,000 | 1.5    | 2.81 | 1.96 | -    |
|   | Total – 930,000                   | 1.18     | 191    | 3.28 | 3.57 | -    |
| 1999 – MRDI Canada                            | Finlandia Mine – 439,230          | 1.3      | 171    | 3.83 | 4.73 | -    |
|   | Condor Pasa – 247,806             | 0.9      | 225    | 3.06 | 3.05 | -    |
|   | Other - 187,376                   | 1.7      | 274    | 3.31 | 3.63 | -    |
|   | Total – 874,412                   | 1.3      | 209    | 3.31 | 3.63 | -    |

- Historic only, however most recent estimates were by reputable consulting companies and 3<sup>rd</sup> parties
- Mining Inventory estimates based on UG sampling of drifts, cross-cuts and raises along the mineralized veins – sectional / polygonal methods.
- Mineralization remains open at depth – no drilling, no modern exploration. Further exploration can potentially add to the current mining inventory



Historically Huampar produced three high quality (due to coarse nature of mineralization and limited amount of pyrite in the system) concentrates – a gravity concentrate to recover gold, a lead-silver concentrate and a zinc concentrate. Precious metals predominantly report to the Pb concentrate (paid 95%). Deleterious penalty elements report to the higher value lead concentrate (Hg, Bi, As) while the Zn concentrate is very clean (only 3% Fe). Copper was not recovered and may represent future upside.

Historic Reserves Table

|                                    | <b>Au g/t</b> | <b>Ag g/t</b> | <b>Pb%</b> | <b>Zn%</b> |
|------------------------------------|---------------|---------------|------------|------------|
| <b>ROM</b><br><b>67,734t mined</b> | 2.28          | 115           | 2.89       | 4.18       |
| <b>Pb Con</b>                      | 26.5          | 2236          | 54         | 7.29       |
| <b>Zn Con</b>                      | 0.9           | 31            | 0.27       | 58         |
| <b>Gravity Con</b>                 | 146           | 1335          | 67         | 4.2        |
| <b>Recoveries</b>                  | 91.20%        | 93.50%        | 96.70%     | 94.20%     |

# Existing Infrastructure

The property is in the Andes and accessible largely by the central highway and unpaved roads from Lima. The historical operations and existing infrastructure indicate the property can support mining, processing as well as waste and tailings disposal. The existing plant is located in a broad gently sloping valley that is not typical of many in the area that are often steep sided and very narrow at the bottom.

## Site

Large site encompassing several valleys with sufficient room for expansion

## Camp

(600-man up to 1991 then 200-man most recently) with offices / shops

## Roads

Site and access roads are in poor condition and will require improvements. It is estimated that roads are suitable for 20t concentrate trucks following rehabilitation

## Power

Pylons to the main-grid exist however wire is missing – 30km required.  
A number of hydro-electric plants have been built subjacent to Huampar

## Plant

The current plant was made to produce 350tpd, but requires refurbishment. A major rebuild / over-haul would be required to reactivate to 500-1000tpd, stage 1 being 500tpd.

## Tailings

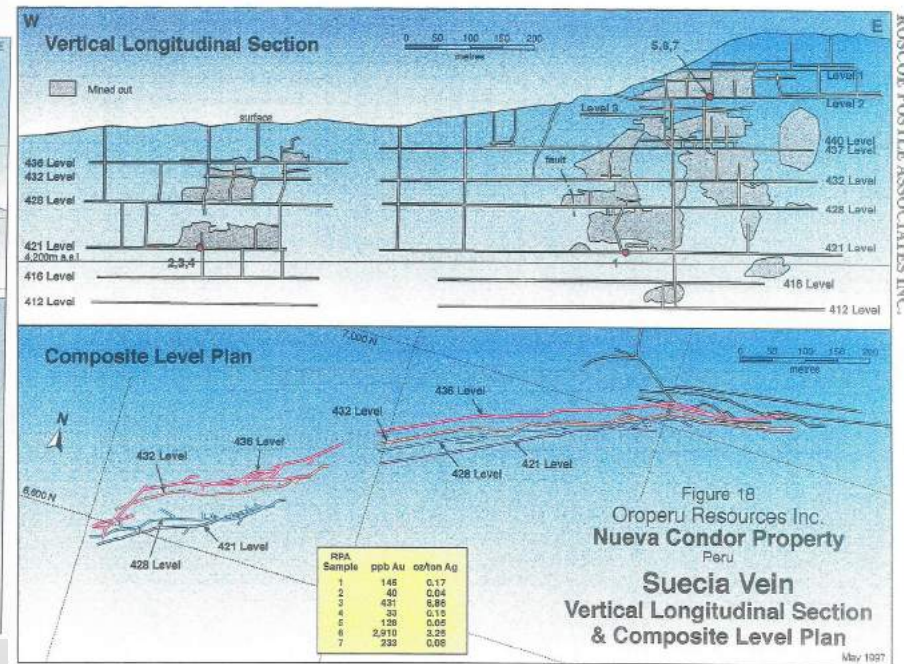
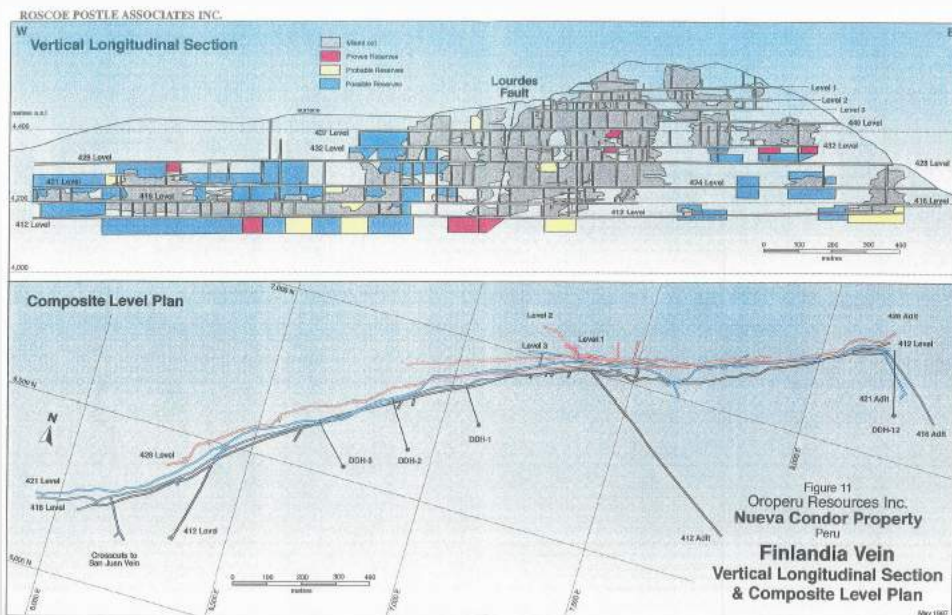
The current tailings is not to code – plan to upgrade and use existing tailings site for future operations.

**Initial CAPEX** would be relatively modest in the order of \$20-\$25M to commence operations at 500tpd.



# Huampar Exploration Potential

All veins remain open at depth and predominantly along strike. Near-term upside includes depth extensions of all the major veins and structural targeting of thicker, high-grade ore-shoots in particular the Finlandia and Suecia veins as well as the Condor Pasa mine to the South.



Potentially every 100m vertical depth extension assuming a 2km vein strike and average vein width of 0.8m (Finlandia system = 5km) would add approximately ~500,000t of reserves or ~3-years of production for a 500tpd operation. Even if we assume depth potential as 25% of strike length this would suggest over 1,000m additional depth potential on the main Finlandia system.

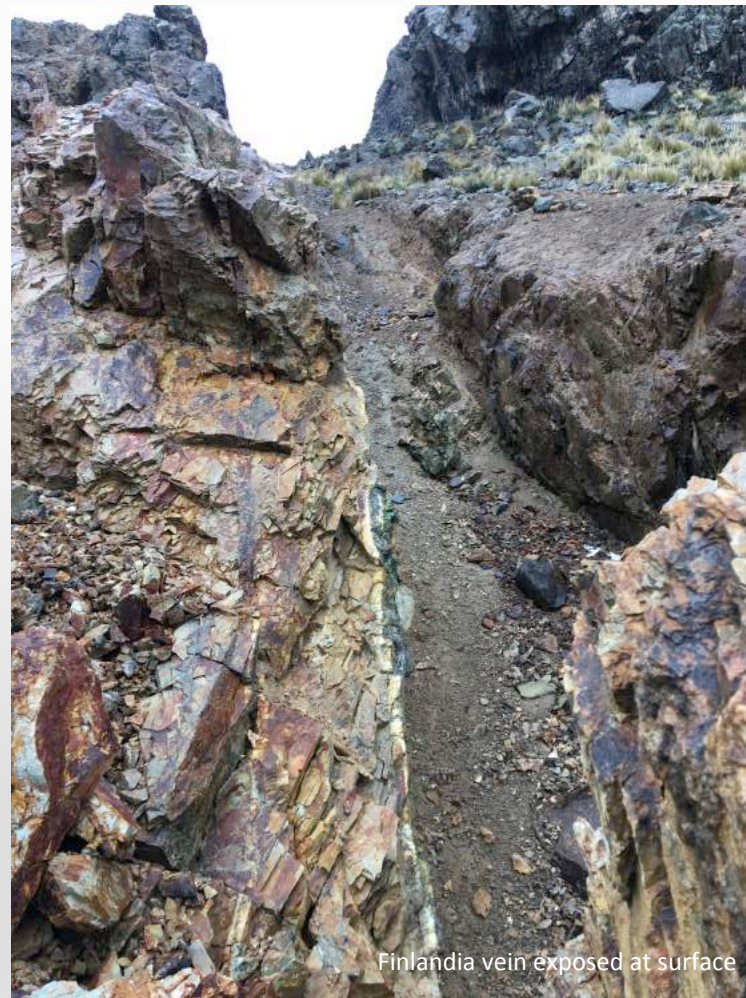
Based on this initial very cursory examination the following first-pass low-risk targets present:

*Nuruega Structure:* Located immediately adjacent to Finlandia Alta and has seen limited underground exploration from the 2<sup>nd</sup> level. If geometry is similar to Finlandia and there is no reason presently to suggest that it is not then the upside between the main haulage at 412 level and upper 428 level is approximately +1 to 1.5Mt.

*Finlandia – Colqui Mine extension.* The former producing Colqui Mine (1972 production of 72,000t at 1.4g/t Au, 530g/t Ag, 5.5% Pb, 3.8% Zn and 0.2% Cu occurs 1200m along strike extension of the Finlandia – Suecia structure.

*Colqui Mine* – structure terminates to SW in a major fault zone which is currently interpreted to dip c. 50° to the S. Down-thrown extensions?

District-wide (c. 20km radius) to the immediate N, the W, S and E the exploration potential increases significantly– there are numerous Ag-rich prospects that could make attractive small high-grade satellite orebodies. Using a similar analogy to Trevali at Santander whoever Co. builds and controls the infrastructure controls the District.



Finlandia vein exposed at surface

# Development Strategy



## Near Term Events

Community Agreements Q1 2017 purchase surface rights

Consolidate mining concessions in the area

Explore principal Finlandia section hosting historic reserve which represents 4 year mine life at 500tpd throughput.

Engineering work to rehabilitate the current site and mill which includes watercourse diversions around tailings facility and refurbishment of 500tpd milling complex

Proposed startup in second half of 2018

## Proposed Financial Strategy

Announce US\$20-\$25 million drawdown facility and concessions consolidation with life of mine offtake arrangement

Raise US\$5 million to commence Exploration definition program (12 months)

Dewater mine operation, refurbish underground areas within the reserve areas

Drill 100 meters below resource to test the extensions of the existing resource below the principle level to demonstrate possibility of 8 year mine life

Start drawdown facility to refurbish mine

- Mill US\$5.25 million
- US\$6 million mining and equipment
- Tailings retreatment and cleanup US\$3.0 million
- Substation and power supply US\$ 3 million
- Camp Restoration US\$1 million
- Contingency US\$1.75 million

# Contact Information



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